

“FORM NO. INC-27

[Pursuant to sections 14 and 18 of the Companies Act, 2013 and Rule 33, Rule 37 and Rule 39 made there under of the Companies Rules, 2013]



Conversion of public company into private company or private company into public company and Conversion of Unlimited Liability Company into a Company Limited by shares or guarantee or conversion of guarantee company into a company limited by shares

Form language English Hindi

Refer the instruction kit for filing the form.

1. *Application for Conversion of private company into public company
 Conversion of public company into private company
 Conversion of Unlimited Liability Company into Company Limited by shares or guarantee
 Conversion of company limited by guarantee into a company limited by shares

Pre-fill

2. *(a) Corporate identity number(CIN) of company

(b) Global Location Number

3. (a) Name of the Company

(b) Address of registered office

(c) email Id of the company

4. *Reason(s) for conversion

*Particulars of filing Form No. MGT-14 with Registrar of Companies (RoC)

(a) SRN of Form No. MGT-14

(b) Date of passing the special resolution

(DD/MM/YYYY)

(c) Date of filing Form No. MGT-14

5. *Particulars of the order of Tribunal

(a) Date of passing the order

(b) Date of receiving the order

6. *Name of the company at the time of incorporation (to be displayed in the certificate)

7. (a) Details of members present at the meeting where the decision of conversion was taken and number of shares held by them

(i) *Number of members

(ii) Number of shares held by them

(iii) Total amount of guarantee

(b) Details of the members who voted in favour of the proposal and number of shares held by them

(i) *Number of members

(ii) Number of shares held by them

(c) Details of the members who voted against the proposal and number of shares held by them

(i) *Number of members

(ii) Number of shares held by them

(d) Details of members who abstained from voting and number of shares held by them

(i) *Number of members

(ii) Number of shares held by them

Attachments**List of attachments**

1. *Minutes of the members' meeting;

Attach

2. * Copy of altered Memorandum
Articles of Association;

Attach

3. Order for condonation of delay if any;

Attach

4. *Copy of special resolution;

Attach

5. *Copy of newspaper publication;

Attach

6. Order of Tribunal;

Remove Attachment

7. *Declaration of all Directors
as per Rule 37(3)(e) ;

Attach

8. *Declaration of Directors
As per Rule 37(3)(g);

Attach

9. *Complete list of creditors and
debentures holders;

Attach

10. *Declaration of Solvency;

Attach

11. *Declaration regarding no complaints
As per Rule 37(4)

Attach

12. * A copy of Statutory Auditors Certificate

Attach

13. Optional attachment(s) (if any)

Declaration

To the best of my knowledge and belief, the information given in this application and its attachments are correct and complete. The company has obtained all the mandatory approvals wherever applicable from the concerned authorities, departments and substantial creditors. I have been authorized by the board of directors' resolution number *

dated * (DP) application.

To be digitally signed by

DSC BOX

*Designation

*Director identification number of the director; or
DIN or PAN of the manager or CEO or CFO; or
Membership number of Company secretary

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

Digital signature of the authorising officer

This e-Form is hereby approved

This e-Form is hereby rejected

Date of signing

(DD/MM/YYYY)